FORM 10-QSB\A SECURITIES AND EXCHANGE COMMISSION WASHINGTON, D.C. 20549

(Mark One)

[x] QUARTERLY REPORT PURSUANT TO SECTION 13 OR 15(d) OF THE SECURITIES EXCHANGE ACT OF 1934 For the quarterly period ended May 26, 1995

OR

[] TRANSITION REPORT PURSUANT TO SECTION 13 OR 15(d) OF THE SECURITIES EXCHANGE ACT OF 1934

For the transition period from

to

Commission File No. 1-10655

ENVIRONMENTAL TECTONICS CORPORATION (Exact name of registrant as specified in its charter)

PENNSYLVANIA 23-1714256 (State or other jurisdiction (IRS Employer Identification of incorporation or organization) No.)

COUNTY LINE INDUSTRIAL PARK
SOUTHAMPTON, PENNSYLVANIA 18966
(Address of principal executive offices)
(Zip Code)

(215) 355-9100

(Registrant's telephone number, including area code)

Indicate by check mark whether the registrant (1) has filed all reports required to be filed by Section 13 or 15(d) of the Securities Exchange Act of 1934 during the preceding 12 months (or for such shorter period that the registrant was required to file such reports), and (2) has been subject to such filing requirements for at least the past 90 days.

Yes x No

The number of shares outstanding of the registrant's common stock as of August 1, 1995 is: 2,926,273

Part II - Other Information

Item 1. Legal proceedings:

See Note 6 in Part I.

- Item 6. Exhibits and Reports on Form 8-K:
 - a. Exhibits

Exhibit 11 - Schedule of Computation of Earnings per Share*

Exhibit 27 - Financial Data Schedule for the quarter ended May 26, 1995

b. Reports on Form 8-K

No reports on Form 8-K were filed during the three months ended May 26, 1995.

*Previously filed

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned thereunto duly authorized.

ENVIRONMENTAL TECTONICS CORPORATION (Registrant)

By: /S/ William F. Mitchell
William F. Mitchell
President, Acting Chief Financial
Officer and Principal Accounting
Officer

Date: September 28, 1995

Sequential Page Exhibit No. Document Number

Financial Data Schedule for three month period ended May 26,

1995

<ARTICLE> 5

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THIS SCHEDULE CONTAINS SUMMARY FINANCIAL INFORMATION EXTRACTED FROM THE UNAUDITED FINANCIAL STATEMENTS OF THE COMPANY AT AND FOR THE QUARTER ENDED MAY 26, 1995 AND IS QUALIFIED IN ITS ENTIRETY BY REFERENCE TO SUCH FINANCIAL STATEMENTS </LEGEND>

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